

Reviewing the need for the next minor or major IATI Standard upgrade

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Overview:

- **What are upgrades?**
 - Minor and Major
- **Overview of minor proposals**
- **Overview of major proposals**
- **Technical considerations**

What are upgrades?

“At the heart of IATI is a data standard. This is a set of rules and guidance produced by IATI for publishing useful development and humanitarian data.”



**Edit - clarify
guidance, make
descriptions clearer**



**Add - new features;
elements, attributes,
codelists**



**Deprecate - parts
that are unused or
no longer relevant**

Minor:

Minor (previously decimal) upgrades can cover changes that are optional and backwardly compatible.

Major:

Major (previously integer) upgrades can cover non-backwardly compatible changes.

Minor Upgrade Proposals

Exchange rate options: Allow publishers to give a specific exchange rate between two currencies

Publishing application: Allow publishers to give their publishing app within their file

Adding links to related OCDS contracts: Link contracts to IATI activities or transactions.

Results - recognising partner contributions: Attribute specific results to an organisation

Outgoing Commitment - conflicting description & use: Need to agree wording & use

Quick Discussion

Which proposals need to be taken forward?

And in what timescale?

Major Upgrade Proposals

Add a new transaction type: How to report fundraising or internal funding sources

Add an indicator schema: Gives further information about indicators used in an activity

Deprecate: Legacy data & organisation type 'Accountable'

Make mandatory: iati-activities, iati-organisations, @generated-datetime & @value-date

Make guidance into rules: Agreement that various shoulds to be turned to musts at 3.0.0

Fix contradictions: E.g. sectors from the same vocabulary Must/Should add up to 100%

~~*Agreed as bug fix- Activity status mixup: Change descriptions of codes 3 & 4~~

Quick Discussion

Which proposals need to be taken forward?

And in what timescale?

Technical considerations

Continue the conversation:

<https://discuss.iatistandard.org/>