IATI Work Plan and Budget for 2022 (Financial Year 9)

Results Framework Outcome	Results Framework Outputs	Activity Areas	Activities	Staff time	Budget per activity (number only)	Budget for activity area (excluding personnel)
Strategic Plan Objective 2: Promote the systematic use of IATI data by development and humanitarian actors *2021 Workstreams 3 (Promote systematic data use) and 1 (Partner Country Support)*						**$277,200**
RF Outcome 2: IATI data is systematically used by development and humanitarian actors for decision-making	Output 2.a IATI data is regularly accessed. Output 2.b Data literacy and capacity for data use of partner countries, publishers and CSOs is strengthened	Capacity building / literacy: Resources and direct support to all user groups to access, understand, analyse and use IATI data (3C)	Raise awareness of and engagement with IATI data across stakeholder groups -- e.g. civil society, DPs, Government, etc, through regional workshops; Staff plus consultancy (links with Regional Meetings in Outreach workstream)		$37,200	$67,200
			Create strategy to expand awareness and use among partner country civil society.	x	N/A	
			Ensuring new data portal can be used intuitively, self-service-style; Develop any training needed to support use of new data portal, covering access, understanding the data, and how to utilize the portal's functionality		$15,000	
			Conduct and share data analysis (e.g. comparison of commitments vs spending for particular country) to demonstrate what is possible and what challenges remain.	x	N/A	
			Develop methodology for transforming IATI data in the new data portal (for all data fields that will be transformed to enable various reports / view of the data), incorporating learning from Country Development Finance data and other data access tools. Closely linked to line 30	x	$15,000	
			Implement strategy to bridge the gap between publisher practices and data use needs (see 2 above) through tools, standard or other solution)	x	N/A	
		Replenish Data Use Fund (3E)	See note below on general support to working groups			
		Support partner country governments to access, understand, and analyze IATI data (1C1, 1D, 1E)	Improving accessiblity and capacity to understand and analyze IATI data; Continue advice, training and capacity building. Structured approach for country-level support; Build on progress with partner country engagement through dedicated in-person training with Governments		$95,000	$210,000
			TBC Training of Trainers and follow-on support for building capacity at country level		$50,000	
			Develop strategy on AIMS integration - assess best approach to AIMS integration challenges, to include alternate solutions to integration.		$40,000	
			Maintain, upgrade and promote use of CDFD; consider its position in the technical estate as new data portal develops		$25,000	
Strategic Plan Objective 1: Drive a significant improvement in the quality of data published to IATI *2021 Workstream 2 (Improve the Quality of IATI Data)*						**$81,000**
RF Outcome 1: Significant improvement in the quality of data published to IATI	Output 1.a Current and new publishers meet the highest standards of data quality through improved tools and guidance.	Engage with and support new and existing publishers to help them improve data quality (2A, 2B, 2F)	Focus on a set of identified data quality issues and drive improvements throiugh tool improvement, Standard updates, use of the Validator public API or other measures Advocate for timely publishing, e.g. to encourage near real-time data (links with outreach activities) Provide support to new and existing publishers, especially those of strategic importance. (in line with outreach activities) Support to existing publishers to improve their data	x	$67,000	$81,000
			Build a stock of 'best practices' for different publisher types	x	N/A	
			Implement and incentivise use of the DQI		$14,000	

Results Framework Outcome	Results Framework Outputs	Activity Areas	Activities	Staff time	Budget per activity (number only)	Budget for activity area (excluding personnel)
			Implement feedback mechanisms across all tools (Catalpa report as reference)		$0	
Strategic Plan Objective 3: Strengthen the IATI Standard by reinvigorating its community of publishers and members *2021 Workstream 4 (Consolidate Technical Core)*						**$290,000**
RF Outcome 1: Significant improvement in the quality of data published to IATI RF Outcome 2: IATI data is systematically used by development and humanitarian actors for decision-making	Output 1.a Current and new publishers meet the highest standards of data quality through improved tools and guidance. Output 1.b IATI Standard strengthened to improve data quality Output 2.a IATI data is regularly accessed.	Management of integrated platform (4.A.1, 4.A.3, 4.A.5, 4D)	Continue to develop the API Gateway, Datastore, Validator, technical products and other internal tools.		$50,000	$50,000
			Develop Datastore Graphical User Interface (GUI)	x		
			Develop 'one view' of all IATI data,i.e., ensuring IATI tools are consistent in the data they include	x		
		Management of external technical tools (4.A.2, 4.A.4)	Hosting and maintenance of the Registry, d-portal		$65,000	$65,000
		Manage development of new technical tools (4.B, 4.C, 4.E)	Implement new publishing tool and ensure it helps drive improved DQ	x	$100,000	$175,000
			Build DQI on unified platform	x	$0	
			Progress d-portal UX design project and budget for improvements/refactoring. Application of learning on data use needs (3B and SDL inputs) to inform development of tools and guidance (eg d-portal 2).	x	$75,000	
			Move towards a more unified user experience across IATI tools, ensuring tools are aligned and accessible via the IATI website. (Links with Comms Website project)	x	$0	
		Outsourced developer capacity as needed (4.A.6)	Add any indicative requirements here if known.		$0	
		Management of the IATI Standard, in line with RF output *'standardised standard developed, agreed and implemented'* and 5 year plan	Consider / gather publisher and user needs for driving Standard improvements	x	$0	
Strategic Plan Objective 3: Strengthen the IATI Standard by reinvigorating its community of publishers and members (2021 Workstream 5 Community)						**$202,500**
		Strengthen and grow the IATI community, including increasing diversity of stakeholders (includes Community events both virtual and hybrid (5C1, 5C2, 5D)(7A, 7C, 7E)	Includes community manager and engagement strategy / calendar		$95,000	

Results Framework Outcome	Results Framework Outputs	Activity Areas	Activities	Staff time	Budget per activity (number only)	Budget for activity area (excluding personnel)
RF Outcome 3: The IATI Community of members, data users and publishers are increasingly engaged to maximise impact	Output 3.b Expanded awareness of IATI and its data		Expand and strengthen all communities through increased Secretariat engagement/leadership and better content and incentives for engagement.			$95,000
			Bring community together via in-person and online community events			
			Encourage wider diversity of voices in the community, through analysing current practice and targeting engagement			
		Build IATI Connect digital platform as a key community resource (5B)	Implement IATI connect Roadmap that improves platform's usability and visibility across IATI digital infrastructure and throughout user journey, as well as concrete outreach / marketing activities to help engage underrepresented groups; Hosting, maintenance and development of IATI Connect for eg consultations and events (5E)		$42,500	$42,500
		Establish an e-Learning Strategy and launch / IATI Academy module within IATI Connect	Include Phase 2 (implementation) CSO training course to increase data use and data literacy		$65,000	$65,000
Strategic Plan Cross-cutting Areas: Communications and user experience; Outreach and engagement; Institutional arrangements; Administration and enabling actions						$837,500
		Communications and user experience *(2021 Workstream 6 (Communications and user experience)*				$125,000
		Business as usual communications e.g. newsletters, website, etc. (6A1, 6A2, 6A3, 6A4, 6C3	Tailored comms, community and engagement plans for Data Use, Data Quality and Tech. They will outline what we expect from each target audience throughout the year and how we want them to interact with the initiative (e.g. through Connect, through webinars, etc).		$15,000	$15,000
		Annual report 2021 (6B)			$15,000	$15,000
		IATI Website User Experience review (Q4 2021). (6C4, 6C5)	Test and implement proposed website changes (as identified in Q4 2021). Document step-by-step user journeys of publishers and users, to inform new upgrade of website.		$60,000	$60,000
		New communications activities for 2022	Comms plan for possible Standard upgrade;	Staff only		
			Develop support package for new publishers (links with DQ engagement activity)		$15,000	$20,000
			User-centred and simplified communication;		$5,000	
			Create and implement a communications strategy for the DQI with publishers;	Staff only		
		Data Use Casestudies	Create up to 10 data use casestudy (factsheets/videos) - using examples presented over the last 2 years (e.g. from the VCEs)		$15,000	$15,000
		Outreach and engagement *(2021 Workstream 7 (Outreach and engagement))*				$231,000
	Output 1.a Current and new publishers meet the highest standards of data quality through improved tools and	Increased engagement with existing members (includes Community events both virtual and hybrid (5C1, 5C2, 5D)(7A, 7C, 7E), international fora and relevant networks	Prioritise key stakeholder groups to engage (considering humanitarian, private sector, SSC, other);	x		
			Ensure there is an IATI representative in attendance at all major effectiveness, transparency, and open data events and encourage participation / speaking roles by Governing Board members or other IATI representatives.		$10,000	$21,000
			Trial quarterly thematic round tables ("IATI Talks") to demonstrate data use cases and increase overall awareness of IATI in the international community (note: links with the Community portfolio).		$8,000	

Results Framework Outcome	Results Framework Outputs	Activity Areas	Activities	Staff time	Budget per activity (number only)	Budget for activity area (excluding personnel)
Cross-cutting	through improved tools and guidance. Output 1.b IATI Standard strengthened to improve data quality Output 2.a IATI data is regularly accessed. Output 2.b Data literacy and capacity for data use of partner countries, publishers and CSOs is strengthened Output 3.a A larger, more diverse IATI membership is created Output 3.b Expanded awareness of IATI and its data		*Increase engagement and awareness-building with the humanitarian community. Work with Secretariat to better define value proposition for humanitarian stakeholders and better understand barriers for humanitarian community; Refine external messaging and develop new outreach materials. Increase engagement with humanitarian networks for better "bang for our buck" (e.g. Grand Bargain 2, Humanitarian AI, Humanitarian Network and Partnerships Week, etc.).*		*$3,000*	
		Focus strategic outreach and engagement to enable improvements to data coverage; Advocacy for attracting new members / publishers (7.H, 7G)	*International conferences* *Target engagement to potential new publishers with greatest possible impact. Develop methodology (in consultation with Secretariat) for determining priority new publishers (e.g. DFIs, philanthropy, private sector, missing bilaterals / multilaterals with added value, etc.). Undertake an analysis of private sector publishing and based on the outcome, develop and implement targeted outreach strategy for new publishers to increase coverage. Regional thematic meetings Asia, Africa, Latin America (links with Data Use workstream)*	*x*	*$210,000*	**$210,000**
			Increase engagement with country-level networks to demonstrate use for national planning and reporting processes; UN planning processes.	*x*		
		Use the Data Quality Index as a tool to incentivize data quality from political levels.	*High-level launch event . Embed messaging on DQI into relevant international fora / events (e.g. OECD-DAC, UNTTF, Bern Network). Highlight "publisher improvement journeys" (working with the Comms workstream). High-level outreach to key publishers with targeted asks (based on substantive DQ work and agreement on priority publishers).*			
		Promote interoperability through joint discussions with other data standards and initiatives (2H, 7F)	*Shifted from DQ as ongoing engagement activity*			
	Institutional arrangements *(2021 Workstream 8 (Institutional arrangements))*					**$292,511**
		Support to MA and Board	Elections, meetings, logistics and travel for meetings, agendas, financial updates, position papers, minutes, presentations, SOP review and update; (7I speaking and engagement training); staff plus consultancy		*$7,000*	**$236,711**
					$229,711	
		Working Groups management and administration	*TORs, Expressions of interest and evaluation of submissions, secretariat support* *Includes support to DUWG (NB not DUF which remains with data use); Staff plus consultancy*		*$55,800*	**$55,800**
			Implement necessary changes to WGs based on 2021 Board review of existing WG structure	*x*		
	Administration and enabling actions *(New workstream)*					**$188,989**
		8D travel, 8G Training, 8H,I,F Financial management, 8J Operational & logistic support, 8K Subscriptions, 8L Workshop facilitation, 8B Monitoring RF, translations, interpretation; 6.C.1: Website: Ongoing translation of website into French	*Subscriptions (project management and comms)*		*$3,750*	**$188,989**
			Translations (documents, tools, interfaces, guidance, etc), Stimulations interpretation, Design		*$100,000*	
			Negotiation of membership contribution agreements; receipt and management of contributions, and record-keeping.		*$10,239*	

IATI Work Plan and Budget for 2022 (Financial Year 9)

Results Framework Outcome	Results Framework Outputs	Activity Areas	Activities	Staff time	Budget per activity (number only)	Budget for activity area (excluding personnel)
		6.C.6: Translation of documents (includes Members' Update, Members Assembly meeting documents, updated SOP translation) into French and Spanish	*Secretariat travel*		*$65,000*	
			Secretariat Senior Advisor P/T consultancy`		*$10,000*	
					Activity total	**$1,688,200**
		Total Secretariat personnel				**$2,458,921**
		Management fees				**$263,793**
		UNDP 8%			$156,050	
		UNOPS 8%			$73,956	**$263,793**
		UNOPS 1%			$33,787	
		Total personnel in kind contribution				**$324,412**
		TOTAL with in-kind contribution				**$4,735,326**
		GRAND TOTAL (net budget)				**$4,410,914**
		Reserve (build contengency reserve from $631,249 to $1,000,000)	One time increase of contengency reserve to $1m			**$1,000,000**
		TOTAL annual budget with contingency reserve				**$5,410,914**