

Final 5 year Overview IATI Strategic Plan 2020-25



This document presents a high level overview of activities, dependencies and timeframes for achievement of the IATI 2020-25 Strategic Plan

Task Name (from Strategic Plan)	2020				2021				2022				2023				2024				2025							
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4				
1 <input type="checkbox"/> Data use																												
2 Identify priority users of data, keeping in mind that these extend beyond government officials and include civil society organisations, human rights activists, journalists, parliamentarians and others, and expand support to meet their specific data needs, through IATI's core technical products.	█																											
3 Build our understanding of defined user needs through in-depth studies with selected partner countries and be clear about the extent to which IATI data can meet those needs;	█																											
4 Ensure all users can access data by improving existing tools such as the IATI datastore as well as d-portal.org or its successor, and invest in new tools that deliver data in the formats and levels of detail users need;	█																											
5 <input type="checkbox"/> Work with stakeholders to undertake careful reviews of previous research by partners into the specific barriers to data use - such as availability of accessible tools, limited data literacy, current habits around data retrieval and handling, and trust in data generally, and work proactively with stakeholders to identify approaches to eliminate those barriers. (COUNTRY CASE STUDIES)																												
6 Work with data users from national governments at country level to identify and address systemic issues with the quality of published data;	█																											
7 Increase engagement with UNDP Country Offices					█																							
8 Invest in identifying real use cases and challenges, promoting a demand-led approach to improving data quality by establishing direct feedback loops between data users and data publishers;					█																							

Task Name (from Strategic Plan)	2020				2021				2022				2023				2024				2025			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
9 Capacity building																								
10 Establish partnerships with organisations that have existing networks and programmes in capacity development, as a way to extend and multiply our own efforts to strengthen data literacy.																								
11 Data quality																								
12 Develop feedback mechanisms so users can alert publishers to issues with their data, and promote the growing market for direct publisher support.																								
13 Ensure there is a single source of clear, unambiguous online guidance on publishing and present it in different ways for different audiences.																								
14 Work with the community to address challenges of donor harmonisation that have resulted from introduction by those donors of mandatory reporting requirements, so that partners may continue to 'Publish Once, Use Often' using IATI.(OUTSIDE SEC CONTROL)																								
15 Based on a technical core in which publishers and users share the same interpretation of data quality, establish a set of metrics that strengthen IATI's Dashboard to stimulate improved quality of publishing and greater ease of use of data;																								
16 Work intensively with publishers to assist them with increasing coverage, improving frequency of publication and including all necessary strategic elements in their data.																								
17 Identify quality issues that can be addressed through changes to publisher tools, and work with providers of those tools towards implementing such changes;																								
18 Renew advocacy efforts with our key publishers seeking their commitments for internal investment in making data quality improvements.																								
19 Explore and exemplify good quality data for different types of publishers, based on actual user needs, to build a stock of shareable best practices.																								
20 Continue to encourage greater use by publishers of value added fields, not simply those which are mandatory																								

Task Name (from Strategic Plan)	2020				2021				2022				2023				2024				2025			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
21 Review, consolidate, streamline and maintain IATI's technical tools and core products, determining which of these need to be in-house and which ones out-sourced, to ensure that our technical infrastructure is fit for the achievement of IATI's strategic objectives;																								
22 Undertake a review of the Standard with the community to collectively define a core set of fields as those which are universally relevant to all publishers and data users; This review shall respect the principle that other fields remain relevant within different data domains, and continue to be of importance to specific constituents or user groups.																								
23 Implement required fixes to the core set of fields, removing inconsistencies and updating guidance, with a view to making the data more useful based on actual user needs, whilst avoiding placing any onerous additional burden on publishers;																								
24 Enable the interoperability of IATI data with selected tools, standards and systems.																								
25 <input type="checkbox"/> Community																								
26 <input type="checkbox"/> Establish COPs																								
27 Creating a model of ad-hoc focussed technical working groups (TWGs), chartered by the Members Assembly and overseen by the Governing Board. with clear Terms of Reference and operating procedures, and formal links with IATI governance bodies;																								
28 Establishing that participation in TWGs is voluntary, and involves self-selection of members, but also needs processes in place, including budget support, to ensure representation of different constituencies and allow voice from partner countries;																								
29 Recognising that community members remain free to self-organise community groups, and to request space on IATI platforms and at IATI events in order to meet, discuss, and share their insights and findings with technical focal points, or with the community at large;																								

Task Name (from Strategic Plan)	2020				2021				2022				2023				2024				2025			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
30	Establishing Communities of Practice (COPs) and ensuring knowledge generated by these groups is captured and preserved in shared spaces promoting transparency, openness and learning;																							
31	Trialing a new type of main event on the IATI calendar, in place of past TAG events, to bring together the whole IATI Community. This would not replace the formal Members Assembly, which should remain and maintain its structure.																							
32																								
33	Strengthen and empower the IATI community to provide advice on adjustments to the Standard that benefit IATI collectively;																							
34	Establish WGs																							
35	IATI Expo																							
36	- Interoperability																							
37	Engage with other initiatives																							
38	- Governance																							
39	Process to address outstanding governance questions																							
40	Review institutional arrangements																							
41	Strengthen relationship and engagement with members																							
42	Review financial contributions and membership profiles																							
43	Mid-term evaluation of progress																							
44	- Communications and User Experience																							
45	Focus on improving the overall user experience of IATI including by promoting d-portal.org or successor tools. We will use our website as a starting point, with clear signposts and explanations for existing and new users to quickly understand what IATI is and find the information, tools and guidance they need.																							
46	Showcase IATI's work from global to country level, highlighting the increasing examples of successful use and sharing learning and best practices.																							

Task Name (from Strategic Plan)	2020				2021				2022				2023				2024				2025			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
47	Maximise engagement with our members and partners, capitalising on their connections to extend outreach efforts and bring in new members, publishers and data users;																							
48	Identify and mobilise new champions as ambassadors of transparency to raise awareness and promote use of IATI data;																							
49	Ensure IATI's presence at relevant development and open data events to secure new political commitments, raise awareness, explore new technologies, promote data use and share learning;																							
50	Establish links with other relevant data standards and initiatives and promote interoperability across datasets as a means of addressing shared challenges;																							
51	Clarify the value proposition for different categories of stakeholders and develop tailored informational materials to support outreach;																							
52	Support IATI communities of practice using multiple approaches including regional meetings, webinars and online spaces to amplify reach, paying particular attention to reaching partner country communities and going beyond central government to reach civil society and other development and humanitarian actors.																							
53	Partner Country Caucus																							
54	Determine through country case studies whether any changes are required in the standard itself to resolve systemic challenges to making data more useful;																							
55	Renew capacity-building efforts, ensuring these are available to sub-national levels of government as well as to civil society and others;																							
56	Strengthen our outreach with civil society organisations from the global South to better understand their specific needs with respect to access to data, data tools and capacity strengthening.																							
57	Explore the potential for partner countries to become publishers, as a means to extend traceability further throughout the chain;																							
58	Work with development partners at country level to extend and improve data literacy;																							

Task Name (from Strategic Plan)	2020				2021				2022				2023				2024				2025			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
59		█	█																					
60	█	█	█	█	█	█	█	█	█	█	█	█	█	█	█	█	█	█	█	█	█	█	█	█
61	- Membership																							
62																								
63					█	█	█																	
64		█	█																					
65	- Governance																							
66					█	█	█	█																
67	█																							
68	█	█	█	█	█	█	█	█	█	█	█	█	█	█	█	█	█	█	█	█	█	█	█	█
69	- Our Values																							
70																								
71																								
72	█																							

	Task Name (from Strategic Plan)	2020				2021				2022				2023				2024				2025			
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
73	Recognising that the primary accountabilities of the Secretariat, staff and technical team of IATI are to the Governing Board, and delivering on the work plans set out for them based on decisions by members;																								
74	Undertaking our own work transparently.																								